

INVEST - Link System

INVEST-Link Account Access System Features :

- **Account Information**
 - Account Overview (With Pie Chart)
 - Current Balance (By Detail/Fund/or Source)
 - Hardship Withdrawal Amount (*option*)
 - Personalized Rate of Return
 - Statements (On Demand)
 - Loan Balances (*option*)
 - Personal Statement
- **Investment Information**
 - Fund Performance (Historical Data)
 - Fund Investment Objective (Per Fund)
 - Fund Prices (NAV)
 - Fund Excessive Trade Restrictions
 - Fund Short Term Redemption Fees
 - Financial Services
- **Plan Details**
 - Plan Documents (SPD & Forms)
 - Literature Requests
- **Transactions**
 - Transfer Existing Savings* (Request Change by Percent/Reallocation/or Rebalance)
 - Investment Election* (Request Change)
 - Contribution Rate* (Request Change)
 - Loan Modeling* (Create Request)(*option*)
 - Pending Transactions
 - Transaction History
- **My Profile**
 - Password Change/Reminder
 - Beneficiary Information
 - My Profile (Address & E-mail)
 - Email Notification
 - Username Change
- **Retirement Planning**
 - Education Guidance & Planning (*option*)
 - Financial Calculators
 - Contact Us

Private, Secure & Confidential :

The INVEST-Link security systems require that you enter a **USER NAME** and a **PASSWORD** to access your account. Your Social Security Number will be set as your default **USER NAME**, and your **PASSWORD** will be set as the last four (4) digits of your Social Security Number.

You can access the INVEST-Net system, via the participant login link at WWW.FBANET.COM. Once you log onto the system, go to the **My Profile** tab to change your username, password or create password reminders. Your user name must be unique and not in current use by another participant, otherwise, you will receive an error message and must select another user name. New passwords must be 8-16 characters long and there are no restrictions on the alpha or numeric character makeup of the password. To maximize account security and confidentiality, your data transmission is protected with Thawte 128-bit SSL encryption. Microsoft Internet Explorer and Firefox are browser versions that are recommended to ensure a pleasant and productive user experience. The INVEST-Net system generates PDF files, which can be viewed and printed using Adobe Reader. Please go to the Adobe website and download the Adobe Reader for free.

You will need a touch-tone telephone to access the INVEST-Tel system @ (877) 201-0847. Once you enter the system, you may change your password. New passwords must be exactly four (4) characters long and are restricted to only numeric characters.

*Transaction requests initiated after 12:00 noon CST Monday-Friday, or on a weekend, will be processed on the next business day. Settlements of requested transactions are subject to industry standard procedures and may vary in time depending on the investment provider.

Information regarding Account Balance, Loans, and Share/Unit prices will be as of the close of the prior business day.

If you are experiencing any problems using either system, please e-mail FBA@FBANET.COM, or call our Information Line @ (504) 849-1003 - FBA, Ltd.

INVEST-Net and INVEST-Tel make it simple!

